

LOAN APPLICATION FORM

1. Applicant

First name Surname

Date of birth Residency: NZ Citizen ☐ Permanent Resident ☐ Other

Relationship: Married ☐ Defacto ☐ Divorced ☐ Separated ☐ Single ☐ Widowed ☐ Other ☐

Dependants: ☐ Yes ☐ No Number of dependants Dependants age/s

Drivers Licence (Type): Full ☐ Restricted ☐ Other ☐ Licence no Version

Tenancy: Own Home ☐ Renting ☐ Boarding ☐ Family ☐ Other

Address Suburb/Town Years

Previous address Suburb/Town Years

Phone Email

Employment: Full Time ☐ Part Time ☐ Self Employed ☐ Contractor ☐ Casual ☐

Current employer Years Months

Address Suburb/Town

Phone Occupation

Previous employer Years Months

Personal contact Relationship Phone

Address Suburb/Town

Personal contact Relationship Phone

Address Suburb/Town

2. Second Applicant

First name Surname

Date of birth Residency: NZ Citizen ☐ Permanent Resident ☐ Other

Relationship: Married ☐ Defacto ☐ Divorced ☐ Separated ☐ Single ☐ Widowed ☐ Other ☐

Dependants: ☐ Yes ☐ No Number of dependants Dependants age/s

Drivers Licence (Type): Full ☐ Restricted ☐ Other ☐ Licence no Version

Tenancy: Own Home ☐ Renting ☐ Boarding ☐ Family ☐ Other

Address Suburb/Town Years

Previous address Suburb/Town Years

Phone Email

Employment: Full Time ☐ Part Time ☐ Self Employed ☐ Contractor ☐ Casual ☐

Current employer Years Months

Address Suburb/Town

Phone Occupation

Previous employer Years Months

LOAN APPLICATION FORM cont.

3.1 Loan Details

Price \$ LRI / LPI \$
 Deposit cash \$ Warranty \$
 Net trade \$ GAP \$
 Total loan applied for \$ Monthly repayments \$

3.2 Vehicle Details

Year Make / Model Registration Mileage

Trade Details:

Year Make / Model Registration Mileage

Value of trade-in \$

Less encumbrance \$ To which finance company is encumbrance?

Net trade-in value \$

4. Financial Details

Income: (please circle) WK / FN / MTH

Applicant \$ Second applicant \$

Part-time \$ Details

Other income \$ Details

Total income \$

Expenditure: (please circle) WK / FN / MTH

Rent / Mortgages \$ Credit cards \$

Other loans \$ Other loans to \$

General expenses \$ **TOTAL EXPENSES \$** **SURPLUS \$**

5. Statement of Financial Position

Assets House \$ Investments \$

Bank \$ Car \$

Other \$ **TOTAL \$**

Liabilities Mortgage (outstanding) \$ Credit cards \$

Bank overdraft \$ Other creditors \$

Loans \$ **TOTAL \$**

Have you ever had or are there now any attachments or legal proceedings against you, or any action for payment default? ☐ Yes ☐ No

I/We apply for a loan of \$ Over a term of Months and certify that the particulars above and overleaf are true and correct and that I am over the age of 18 years old and am not an undischarged bankrupt. Pursuant to the Privacy Act 1993 I/We authorise Caravan Planet and related companies (as defined in the Companies Act 1993), to contact any credit reporting agencies, credit providers, my/our employer/s, accountant/s, Ministry of Justice, NZTA or any other source, to obtain, check and exchange (both now and in the future) such personal, financial and commercial information and references about me/us as is necessary for the purpose of considering this application, the protection and administration of any loan arising out of this application, and to assist in the enforcement of any agreement between me/us and any finance company. I/We agree that you may produce this authority to such parties for the purpose of collecting such information. Under the provisions of the Privacy Act 1993, you are entitled to have access and request correction to personal information held about you.

Date: / /

Signature: X

Signature: X